

DRAFT

PARLIAMENT PACKAGING STUDY

- Topline -

December, 1995

0286988702

METHODOLOGY

OVERALL DESIGN:

Pack Test

Each respondent saw two packs of Parliament; a current pack and a new pack (the order in which the packs were shown was rotated to avoid positional bias) and was asked their opinions and preference.

DATA COLLECTION:

Mall intercept and pre-recruitment of Parliament smokers from lists supplied by Philip Morris; mall intercept of Competitive smokers.

MARKETS:

15 field services in Region 1.

FIELD DATES:

November 16, 1995 - December 2, 1995.

1286999702

SAMPLE COMPOSITION

A total of 457 respondents evaluated the Parliament packs. The sample composition is as follows:

| PARLIAMENT SMOKERS | | | | | | | | | |
|--------------------|--------------|-------------|---------------|--------------|--------------|--------------------|--------------|------------------|------------------|
| <u>Total</u> | <u>Total</u> | <u>Sex</u> | | <u>Age</u> | | <u>Size Smoked</u> | | <u>Pack Type</u> | |
| | | <u>Male</u> | <u>Female</u> | <u>18-34</u> | <u>35-64</u> | <u>Kings</u> | <u>100's</u> | <u>Hard Box</u> | <u>Soft Pack</u> |
| 457 | 226 | 100 | 126 | 111 | 115 | 148 | 78 | 134 | 92 |

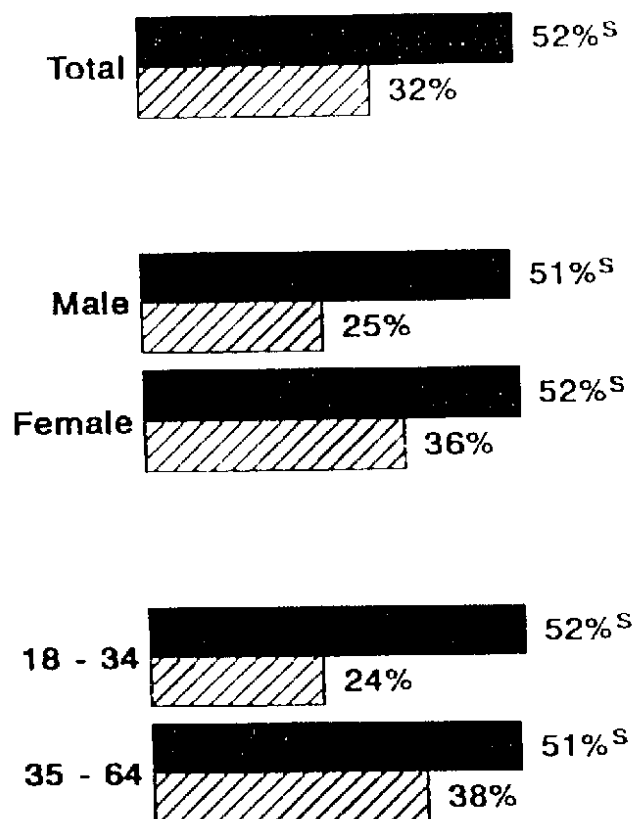
| COMPETITIVE SMOKERS | | | | | | | | | |
|---------------------|--------------|-------------|---------------|--------------|--------------|--------------------|--------------|------------------|------------------|
| <u>Total</u> | <u>Total</u> | <u>Sex</u> | | <u>Age</u> | | <u>Size Smoked</u> | | <u>Pack Type</u> | |
| | | <u>Male</u> | <u>Female</u> | <u>18-34</u> | <u>35-64</u> | <u>Kings</u> | <u>100's</u> | <u>Hard Box</u> | <u>Soft Pack</u> |
| | 231 | 100 | 131 | 118 | 113 | 141 | 90 | 134 | 97 |

2286955502

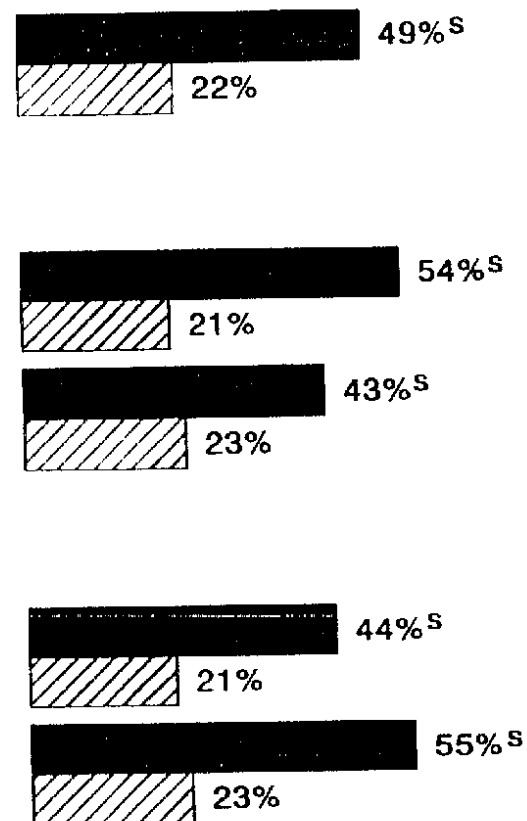
OVERALL OPINION OF PACKS

(% "Like It Very Much")

PARLIAMENT SMOKERS



COMPETITIVE SMOKERS



■ New Pack
 ▨ Current Pack

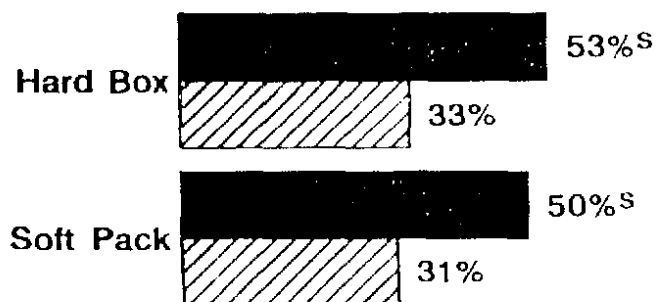
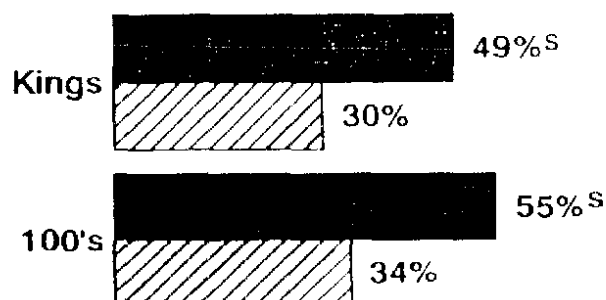
^s = Significantly higher than Current at the 95% confidence level.

8886999502

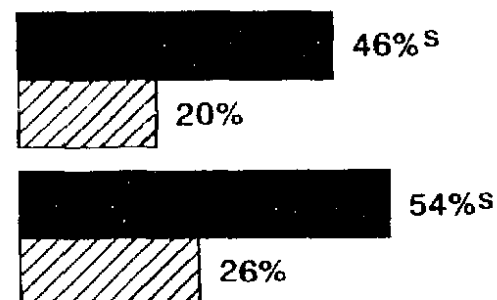
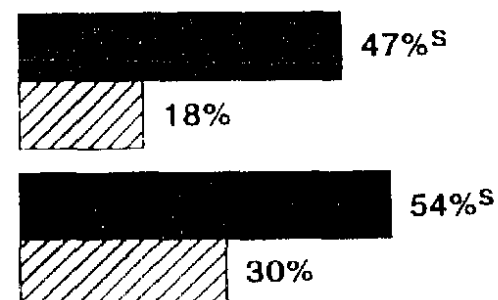
OVERALL OPINION OF PACKS

(% "Like It Very Much")

PARLIAMENT SMOKERS



COMPETITIVE SMOKERS



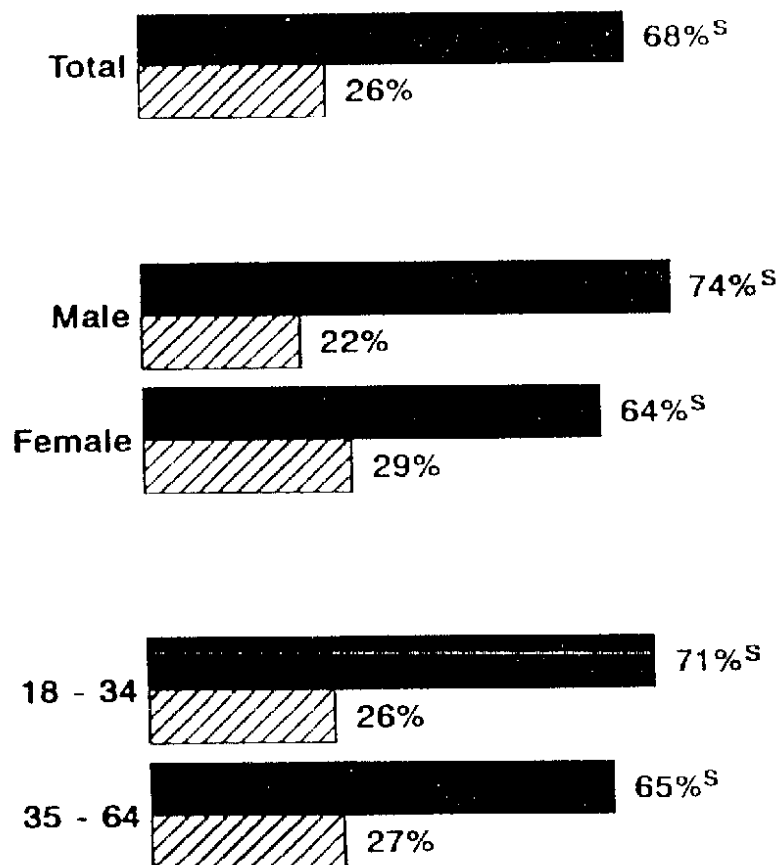
^s = Significantly higher than Current at the 95% confidence level.

■ New Pack
▨ Current Pack

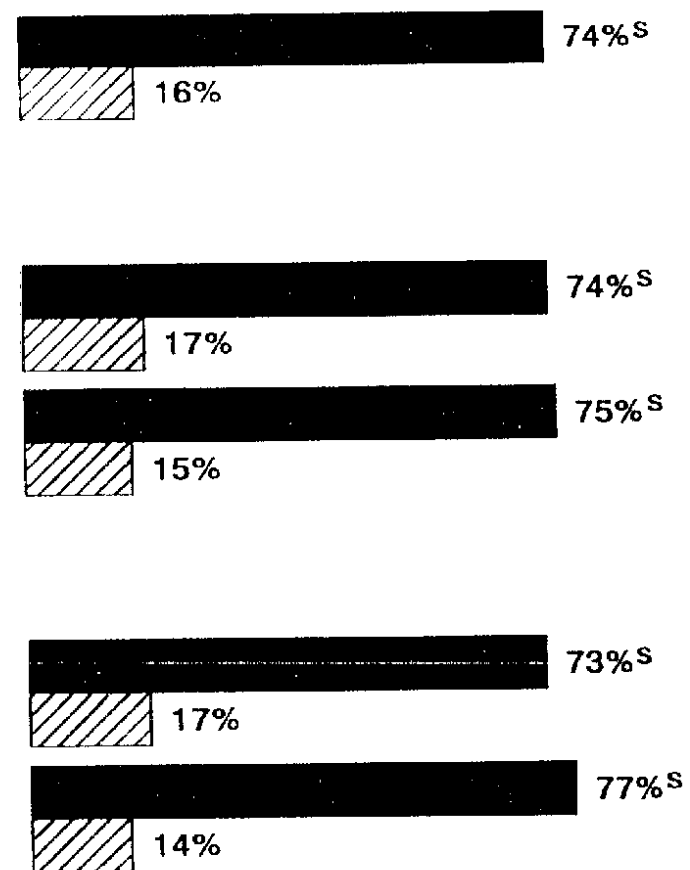
2045569824

OVERALL PREFERENCE

PARLIAMENT SMOKERS



COMPETITIVE SMOKERS

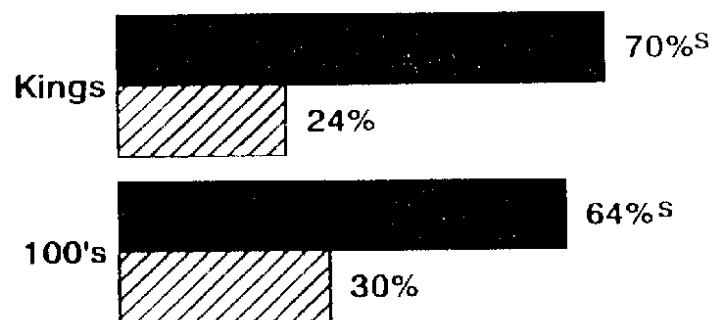


^s = Significantly higher than Current at the 95% confidence level.

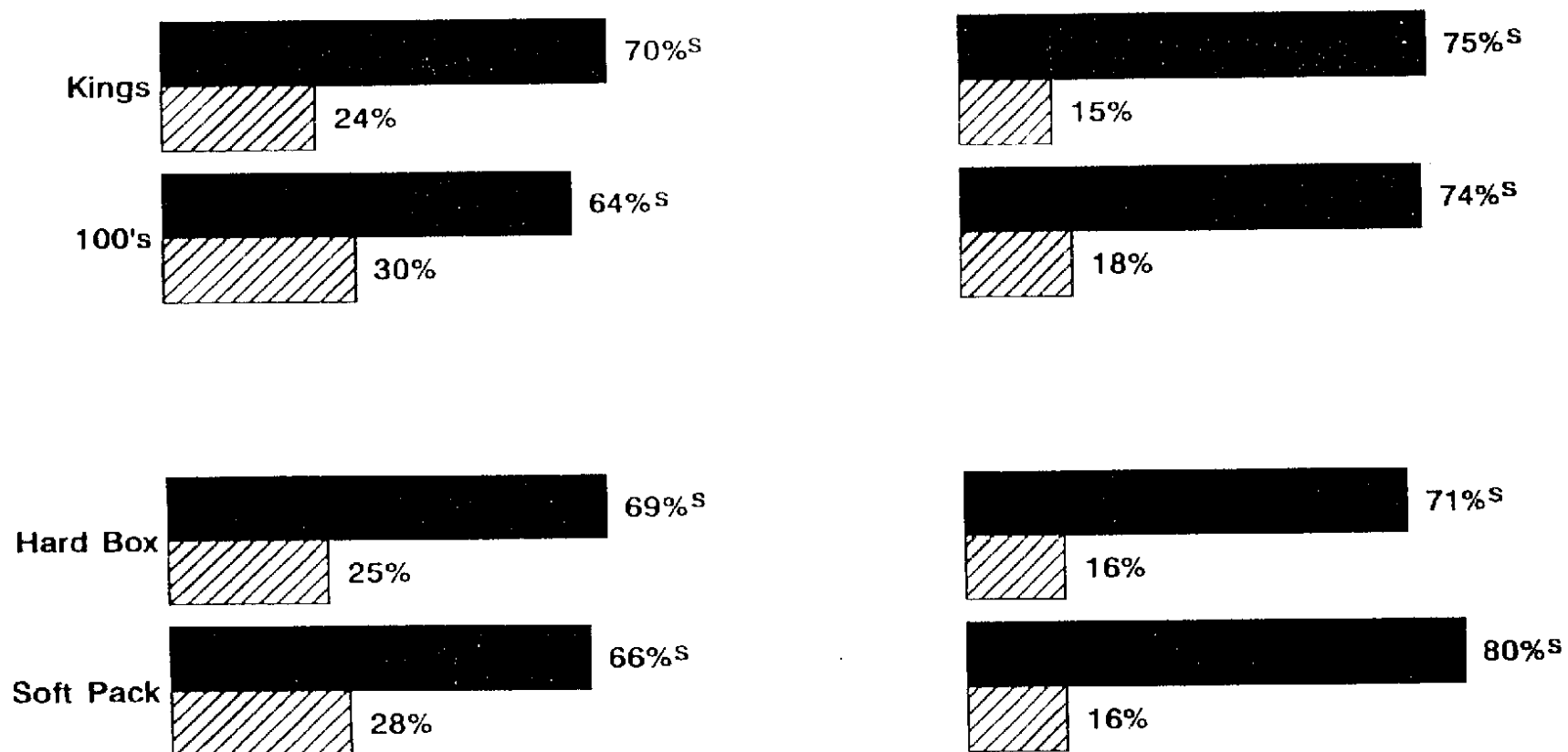
9286999702

OVERALL PREFERENCE

PARLIAMENT SMOKERS



COMPETITIVE SMOKERS



^s = Significantly higher than Current at the 95% confidence level.

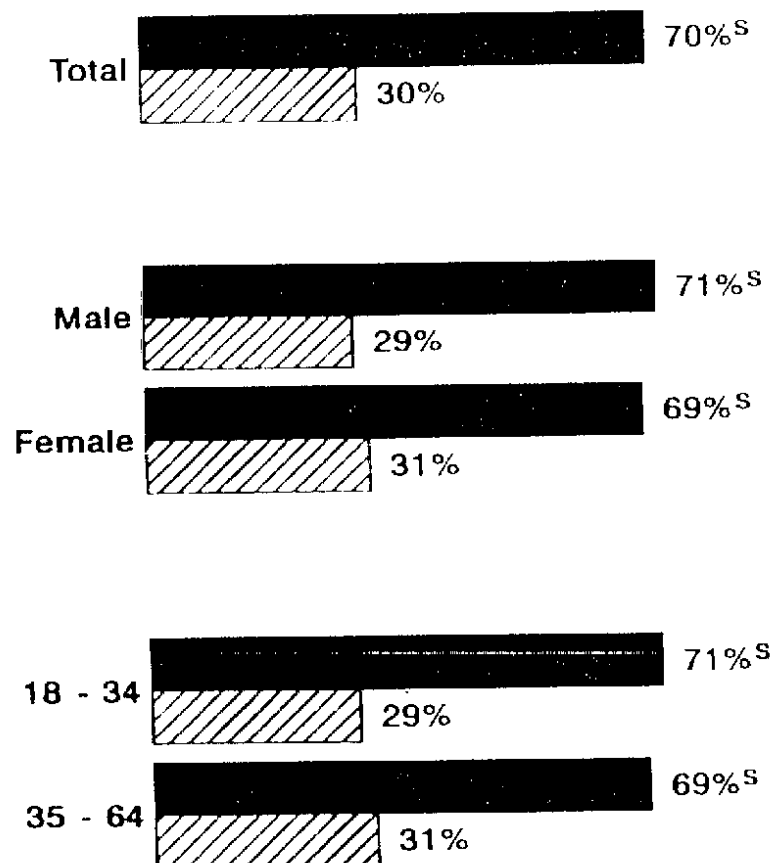
 New Pack
 Current Pack

9286955702

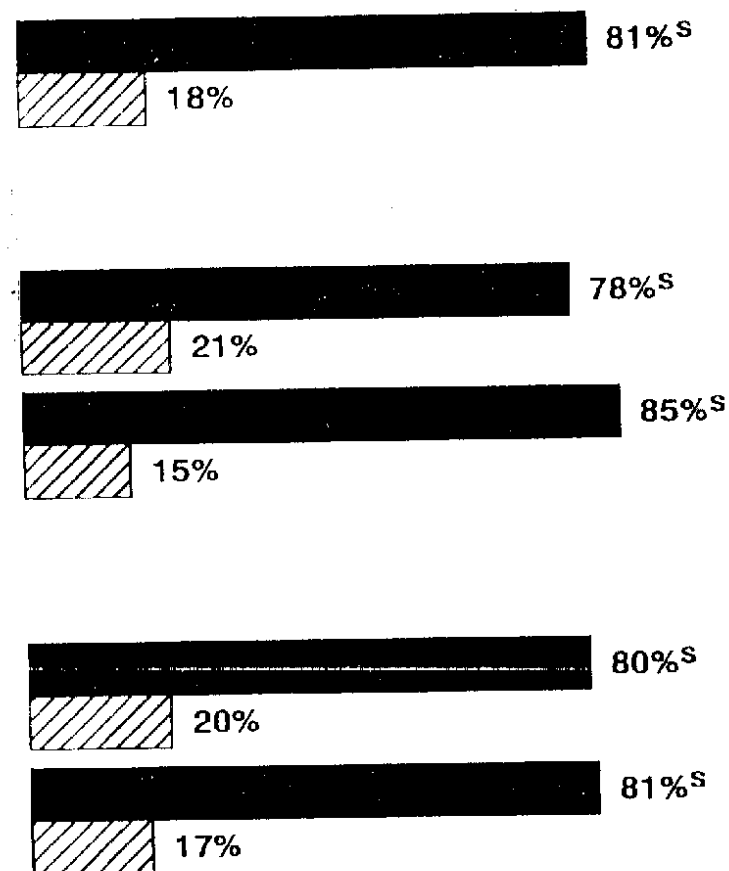
which design do you prefer - the all new / white diagonal up or white diagonal



RECTANGULAR DESIGN PREFERENCE

PARLIAMENT SMOKERS



COMPETITIVE SMOKERS



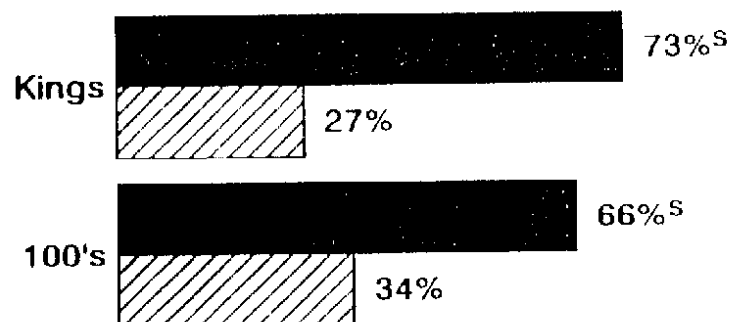
 With White Diagonal Line
 Without White Diagonal Line

^s = Significantly higher than Current at the 95% confidence level.

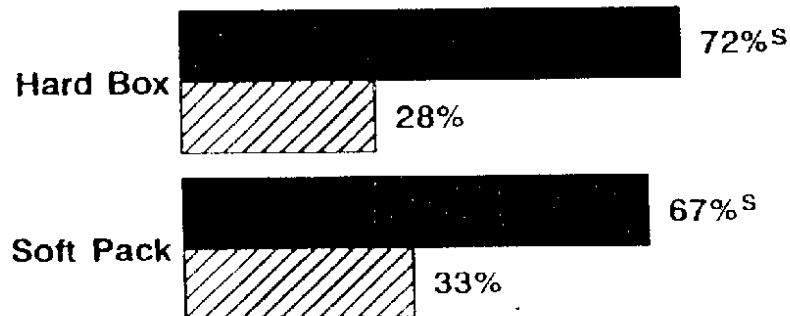
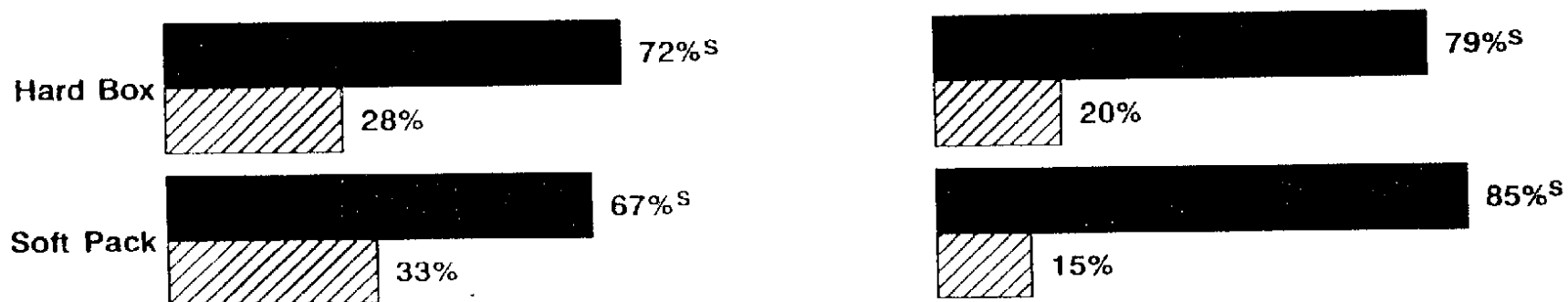
2075569502

RECTANGULAR DESIGN PREFERENCE

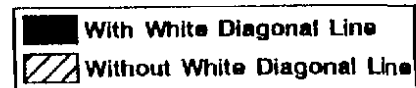
PARLIAMENT SMOKERS



COMPETITIVE SMOKERS



s = Significantly higher than Current at the 95% confidence level.



828695502

EVALUATION OF PARLIAMENT PACKS ON PACK DIMENSIONS

| | TOTAL | | | | | | | |
|---|--------------------|-----------------|------|---------|---------------------|-----------------|------|---------|
| | PARLIAMENT SMOKERS | | | | COMPETITIVE SMOKERS | | | |
| | New Pack | Current Pack | Both | Neither | New Pack | Current Pack | Both | Neither |
| | N = 226 | | | | 231 | | | |
| | % | % | % | % | % | % | % | % |
| Has the crest I like the best | 73 s | 15 | 9 | 3 | 74 s | 14 | 9 | 3 |
| Has the colors in the blue rectangular design in the center I like the best | 67 s | 24 | 7 | 2 | 73 s | 17 | 8 | 2 |
| Has the gold border around the blue rectangular design I like the best | 57 s | 33 | 9 | 1 | 65 s | 21 | 11 | 3 |

s = Significantly higher than Current at the 95% confidence level.

6686999702

EVALUATION OF PARLIAMENT PACKS ON PACK DIMENSIONS

| | | MALE | | | | | | | |
|---|--|--------------------|--------------|------|---------|---------------------|--------------|------|---------|
| | | PARLIAMENT SMOKERS | | | | COMPETITIVE SMOKERS | | | |
| | | New Pack | Current Pack | Both | Neither | New Pack | Current Pack | Both | Neither |
| N = | | 100 | | | | 100 | | | |
| | | % | % | % | % | % | % | % | % |
| Has the crest I like the best | | 81 s | 7 | 10 | 2 | 71 s | 18 | 9 | 2 |
| Has the colors in the blue rectangular design in the center I like the best | | 73 s | 18 | 7 | 2 | 70 s | 19 | 10 | 1 |
| Has the gold border around the blue rectangular design I like the best | | 55 s | 32 | 11 | 2 | 65 s | 22 | 11 | 2 |

| | | FEMALE | | | | | | | |
|---|--|--------------------|--------------|------|---------|---------------------|--------------|------|---------|
| | | PARLIAMENT SMOKERS | | | | COMPETITIVE SMOKERS | | | |
| | | New Pack | Current Pack | Both | Neither | New Pack | Current Pack | Both | Neither |
| N = | | 126 | | | | 131 | | | |
| | | % | % | % | % | % | % | % | % |
| Has the crest I like the best | | 68 s | 21 | 8 | 3 | 77 s | 10 | 9 | 4 |
| Has the colors in the blue rectangular design in the center I like the best | | 64 s | 27 | 8 | 1 | 77 s | 15 | 6 | 2 |
| Has the gold border around the blue rectangular design I like the best | | 59 s | 32 | 8 | 1 | 65 s | 20 | 11 | 4 |

s = Significantly higher than Current at the 95% confidence level.

0086999702

EVALUATION OF PARLIAMENT PACKS ON PACK DIMENSIONS

| | | 18 - 34 | | | | | | | |
|---|--|--------------------|-----------------|------|---------|---------------------|-----------------|------|---------|
| | | PARLIAMENT SMOKERS | | | | COMPETITIVE SMOKERS | | | |
| | | New Pack | Current Pack | Both | Neither | New Pack | Current Pack | Both | Neither |
| N = | | 111 | | | | 118 | | | |
| | | % | % | % | % | % | % | % | % |
| Has the crest I like the best | | 74 s | 14 | 8 | 4 | 70 s | 17 | 11 | 2 |
| Has the colors in the blue rectangular design in the center I like the best | | 67 s | 24 | 5 | 4 | 75 s | 17 | 6 | 2 |
| Has the gold border around the blue rectangular design I like the best | | 57 s | 36 | 5 | 2 | 63 s | 23 | 11 | 3 |

| | | 35 - 64 | | | | | | | |
|---|--|--------------------|-----------------|------|---------|---------------------|-----------------|------|---------|
| | | PARLIAMENT SMOKERS | | | | COMPETITIVE SMOKERS | | | |
| | | New Pack | Current Pack | Both | Neither | New Pack | Current Pack | Both | Neither |
| N = | | 115 | | | | 113 | | | |
| | | % | % | % | % | % | % | % | % |
| Has the crest I like the best | | 72 s | 16 | 10 | 2 | 79 s | 10 | 7 | 4 |
| Has the colors in the blue rectangular design in the center I like the best | | 68 s | 23 | 9 | - | 71 s | 17 | 11 | 1 |
| Has the gold border around the blue rectangular design I like the best | | 57 s | 30 | 12 | 1 | 67 s | 18 | 12 | 3 |

s = Significantly higher than Current at the 95% confidence level.

1886999702

EVALUATION OF PARLIAMENT PACKS ON PACK DIMENSIONS

| | | KINGS | | | | | | | |
|---|--|--------------------|--------------|-------|---------|---------------------|--------------|-------|---------|
| | | PARLIAMENT SMOKERS | | | | COMPETITIVE SMOKERS | | | |
| N = | | New Pack | Current Pack | Both | Neither | New Pack | Current Pack | Both | Neither |
| | | ----- | ----- | ----- | ----- | ----- | ----- | ----- | ----- |
| | | % | % | % | % | % | % | % | % |
| | | | | 148 | | | | 141 | |
| Has the crest I like the best | | 72 s | 14 | 10 | 4 | 72 s | 15 | 9 | 4 |
| Has the colors in the blue rectangular design in the center I like the best | | 66 s | 22 | 0 | - | 67 s | 10 | 7 | 3 |
| Has the gold border around the blue rectangular design I like the best | | 56 s | 31 | 11 | 2 | 65 s | 22 | 10 | 3 |

| | | 100'S | | | | | | | |
|---|--|--------------------|--------------|-------|---------|---------------------|--------------|-------|---------|
| | | PARLIAMENT SMOKERS | | | | COMPETITIVE SMOKERS | | | |
| N = | | New Pack | Current Pack | Both | Neither | New Pack | Current Pack | Both | Neither |
| | | ----- | ----- | ----- | ----- | ----- | ----- | ----- | ----- |
| | | % | % | % | % | % | % | % | % |
| | | | | 78 | | | | 90 | |
| Has the crest I like the best | | 74 s | 17 | 7 | 2 | 77 s | 13 | 9 | 1 |
| Has the colors in the blue rectangular design in the center I like the best | | 69 s | 25 | 6 | - | 71 s | 18 | 11 | - |
| Has the gold border around the blue rectangular design I like the best | | 58 s | 34 | 8 | - | 64 s | 20 | 14 | 2 |

s = Significantly higher than Current at the 95% confidence level.

2086999702

EVALUATION OF PARLIAMENT PACKS ON PACK DIMENSIONS

HARD BOX

| N = | PARLIAMENT SMOKERS | | | | COMPETITIVE SMOKERS | | | |
|---|--------------------|--------------|------|---------|---------------------|--------------|------|---------|
| | New Pack | Current Pack | Both | Neither | New Pack | Current Pack | Both | Neither |
| | % | % | % | % | % | % | % | % |
| | 134 | | | | 134 | | | |
| Has the crest I like the best | 75 s | 14 | 9 | 2 | 69 s | 17 | 12 | 2 |
| Has the colors in the blue rectangular design in the center I like the best | 67 s | 24 | 7 | 2 | 71 s | 18 | 10 | 1 |
| Has the gold border around the blue rectangular design I like the best | 58 s | 31 | 10 | 1 | 61 s | 23 | 14 | 2 |

SOFT PACK

| N = | PARLIAMENT SMOKERS | | | | COMPETITIVE SMOKERS | | | |
|---|--------------------|--------------|------|---------|---------------------|--------------|------|---------|
| | New Pack | Current Pack | Both | Neither | New Pack | Current Pack | Both | Neither |
| | % | % | % | % | % | % | % | % |
| | 92 | | | | 97 | | | |
| Has the crest I like the best | 70 s | 17 | 9 | 4 | 82 s | 10 | 4 | 4 |
| Has the colors in the blue rectangular design in the center I like the best | 68 s | 23 | 8 | 1 | 76 s | 17 | 4 | 3 |
| Has the gold border around the blue rectangular design I like the best | 56 s | 34 | 9 | 1 | 70 s | 19 | 7 | 4 |

s = Significantly higher than Current at the 95% confidence level.

8886999702

EVALUATION OF PARLIAMENT PACKS ON VARIOUS DIMENSIONS

| | TOTAL | | | | | | | |
|---------------------|--------------------|--------------|------|---------|---------------------|--------------|------|---------|
| | PARLIAMENT SMOKERS | | | | COMPETITIVE SMOKERS | | | |
| | New Pack | Current Pack | Both | Neither | New Pack | Current Pack | Both | Neither |
| | N = 226 | | | | 231 | | | |
| | % | % | % | % | % | % | % | % |
| Eye-catching | 70 s | 13 | 14 | 3 | 68 s | 11 | 13 | 8 |
| Modern | 64 s | 8 | 16 | 12 | 52 s | 7 | 19 | 22 |
| Classy looking | 59 s | 21 | 16 | 4 | 60 s | 15 | 17 | 8 |
| Stylish | 57 s | 16 | 21 | 6 | 55 s | 11 | 20 | 14 |
| Trendy | 51 s | 11 | 14 | 24 | 47 s | 9 | 13 | 31 |
| High quality | 46 s | 14 | 33 | 7 | 51 s | 9 | 29 | 11 |
| Unique | 46 s | 12 | 17 | 25 | 42 s | 9 | 21 | 28 |
| Elegant | 45 s | 15 | 19 | 21 | 50 s | 9 | 16 | 25 |
| Fits my personality | 44 s | 21 | 19 | 16 | 45 s | 14 | 14 | 27 |
| Innovative | 44 s | 11 | 15 | 30 | 41 s | 10 | 19 | 30 |
| Contemporary | 43 s | 22 | 24 | 11 | 36 s | 21 | 24 | 19 |
| Expensive | 40 s | 11 | 18 | 31 | 38 s | 6 | 26 | 30 |
| For young adults | 35 s | 8 | 25 | 32 | 31 s | 7 | 26 | 36 |
| Established | 32 | 26 | 35 | 7 | 40 s | 16 | 34 | 10 |
| Classic | 30 | 32 | 27 | 11 | 36 s | 23 | 26 | 15 |
| Feminine | 30 s | 17 | 12 | 41 | 30 s | 12 | 19 | 39 |
| Traditional | 20 | 46 s | 22 | 12 | 25 | 36 s | 22 | 17 |
| Masculine | 19 | 23 | 14 | 44 | 20 | 25 | 19 | 36 |
| Cheap looking | 12 | 29 s | 4 | 55 | 8 | 31 s | 8 | 53 |
| Ordinary looking | 11 | 49 s | 15 | 25 | 8 | 49 s | 19 | 24 |
| Old-fashioned | 9 | 48 s | 10 | 33 | 8 | 47 s | 14 | 31 |
| Unattractive | 9 | 26 s | 7 | 58 | 9 | 31 s | 8 | 53 |
| Boring/dull | 5 | 41 s | 10 | 45 | 5 | 38 s | 13 | 44 |

s = Significantly higher than New/Current at the 95% confidence level.

7086999702

EVALUATION OF PARLIAMENT PACKS ON VARIOUS DIMENSIONS

| | MALE | | | | | | | |
|---------------------|--------------------|--------------|------|---------|---------------------|--------------|------|---------|
| | PARLIAMENT SMOKERS | | | | COMPETITIVE SMOKERS | | | |
| | New Pack | Current Pack | Both | Neither | New Pack | Current Pack | Both | Neither |
| | 100 | | | | 100 | | | |
| N = | % | % | % | % | % | % | % | % |
| Eye-catching | 78 s | 8 | 10 | 4 | 65 s | 11 | 14 | 10 |
| Modern | 71 s | 5 | 12 | 12 | 50 s | 9 | 18 | 23 |
| Classy looking | 60 s | 20 | 15 | 5 | 58 s | 15 | 18 | 9 |
| Stylish | 59 s | 14 | 19 | 8 | 52 s | 13 | 23 | 12 |
| Trendy | 56 s | 7 | 7 | 30 | 48 s | 10 | 11 | 31 |
| High quality | 47 s | 14 | 30 | 9 | 52 s | 9 | 26 | 13 |
| Unique | 51 s | 10 | 20 | 19 | 40 s | 10 | 20 | 30 |
| Elegant | 48 s | 15 | 21 | 16 | 50 s | 8 | 18 | 24 |
| Fits my personality | 41 s | 20 | 19 | 20 | 42 s | 17 | 14 | 27 |
| Innovative | 55 s | 7 | 16 | 22 | 41 s | 9 | 19 | 31 |
| Contemporary | 47 s | 20 | 19 | 14 | 32 | 22 | 26 | 20 |
| Expensive | 42 s | 7 | 20 | 31 | 41 s | 7 | 25 | 27 |
| For young adults | 44 s | 8 | 20 | 28 | 27 s | 7 | 27 | 39 |
| Established | 33 | 28 | 29 | 10 | 41 s | 16 | 29 | 14 |
| Classic | 28 | 34 | 23 | 15 | 39 s | 21 | 25 | 15 |
| Feminine | 21 | 13 | 6 | 60 | 20 | 14 | 20 | 46 |
| Traditional | 25 | 46 s | 16 | 13 | 27 | 36 | 21 | 16 |
| Masculine | 27 | 18 | 16 | 39 | 25 | 19 | 19 | 37 |
| Cheap looking | 12 | 32 s | 3 | 53 | 9 | 29 s | 9 | 53 |
| Ordinary looking | 10 | 57 s | 11 | 22 | 10 | 42 s | 21 | 27 |
| Old-fashioned | 9 | 51 s | 7 | 33 | 12 | 40 s | 14 | 34 |
| Unattractive | 10 | 29 s | 5 | 56 | 8 | 28 s | 12 | 52 |
| Boring/dull | 3 | 45 s | 7 | 45 | 5 | 34 s | 14 | 47 |

s = Significantly higher than New/Current at the 95% confidence level.

0000000000

EVALUATION OF PARLIAMENT PACKS ON VARIOUS DIMENSIONS

| N = | FEMALE | | | | | | | |
|---------------------|--------------------|--------------|------|---------|---------------------|--------------|------|---------|
| | PARLIAMENT SMOKERS | | | | COMPETITIVE SMOKERS | | | |
| | New Pack | Current Pack | Both | Neither | New Pack | Current Pack | Both | Neither |
| | 126 | | | | 131 | | | |
| | % | % | % | % | % | % | % | % |
| Eye-catching | 66 s | 16 | 16 | 2 | 71 s | 12 | 11 | 6 |
| Modern | 60 s | 11 | 18 | 11 | 53 s | 6 | 21 | 20 |
| Classy looking | 58 s | 22 | 17 | 3 | 62 s | 14 | 17 | 7 |
| Stylish | 56 s | 17 | 23 | 4 | 57 s | 9 | 18 | 16 |
| Trendy | 48 s | 13 | 18 | 21 | 47 s | 7 | 15 | 31 |
| High quality | 46 s | 14 | 34 | 6 | 49 s | 9 | 32 | 10 |
| Unique | 43 s | 13 | 15 | 29 | 43 s | 8 | 23 | 26 |
| Elegant | 43 s | 15 | 18 | 24 | 50 s | 9 | 15 | 26 |
| Fits my personality | 46 s | 22 | 20 | 12 | 47 s | 11 | 13 | 29 |
| Innovative | 36 s | 14 | 14 | 36 | 41 s | 11 | 19 | 29 |
| Contemporary | 40 s | 23 | 27 | 10 | 40 s | 20 | 22 | 18 |
| Expensive | 38 s | 14 | 17 | 31 | 34 s | 6 | 27 | 33 |
| For young adults | 30 s | 8 | 28 | 34 | 36 s | 7 | 26 | 31 |
| Established | 32 | 24 | 39 | 5 | 40 s | 16 | 38 | 6 |
| Classic | 31 | 31 | 30 | 8 | 32 | 27 | 27 | 14 |
| Feminine | 36 s | 19 | 16 | 29 | 42 s | 9 | 18 | 31 |
| Traditional | 17 | 47 s | 25 | 11 | 22 | 36 s | 24 | 18 |
| Masculine | 15 | 26 s | 12 | 47 | 14 | 32 s | 19 | 35 |
| Cheap looking | 11 | 26 s | 5 | 58 | 6 | 34 s | 6 | 54 |
| Ordinary looking | 13 | 44 s | 17 | 26 | 6 | 56 s | 17 | 21 |
| Old-fashioned | 10 | 46 s | 11 | 33 | 4 | 55 s | 14 | 27 |
| Unattractive | 8 | 24 s | 8 | 60 | 9 | 35 s | 3 | 53 |
| Boring/dull | 6 | 38 s | 11 | 45 | 5 | 43 s | 11 | 41 |

s = Significantly higher than New/Current at the 95% confidence level.

9886995702

EVALUATION OF PARLIAMENT PACKS ON VARIOUS DIMENSIONS

| N = | 18 - 34 | | | | | | | |
|---------------------|--------------------|--------------|------|---------|---------------------|--------------|------|---------|
| | PARLIAMENT SMOKERS | | | | COMPETITIVE SMOKERS | | | |
| | New Pack | Current Pack | Both | Neither | New Pack | Current Pack | Both | Neither |
| | % | % | % | % | % | % | % | % |
| | 111 | | | | 118 | | | |
| Eye-catching | 70 s | 12 | 14 | 4 | 67 s | 10 | 14 | 9 |
| Modern | 63 s | 7 | 19 | 11 | 51 s | 8 | 21 | 20 |
| Classy looking | 58 s | 20 | 16 | 6 | 59 s | 14 | 17 | 10 |
| Stylish | 58 s | 17 | 18 | 7 | 54 s | 12 | 19 | 15 |
| Trendy | 50 s | 8 | 10 | 32 | 48 s | 10 | 14 | 28 |
| High quality | 47 s | 15 | 31 | 7 | 51 s | 10 | 27 | 12 |
| Unique | 42 s | 11 | 22 | 25 | 38 s | 9 | 27 | 26 |
| Elegant | 46 s | 14 | 21 | 19 | 50 s | 9 | 20 | 21 |
| Fits my personality | 41 s | 21 | 13 | 25 | 43 s | 14 | 14 | 29 |
| Innovative | 41 s | 9 | 15 | 35 | 41 s | 10 | 23 | 26 |
| Contemporary | 36 | 26 | 26 | 12 | 38 s | 23 | 25 | 14 |
| Expensive | 38 s | 9 | 23 | 31 | 34 s | 8 | 28 | 30 |
| For young adults | 38 s | 14 | 20 | 28 | 34 s | 8 | 25 | 33 |
| Established | 36 s | 23 | 33 | 8 | 41 s | 15 | 37 | 7 |
| Classic | 27 | 34 | 26 | 13 | 32 | 28 | 26 | 14 |
| Feminine | 34 s | 14 | 10 | 42 | 36 s | 13 | 15 | 36 |
| Traditional | 17 | 51 s | 21 | 11 | 27 | 33 | 25 | 15 |
| Masculine | 19 | 27 | 18 | 36 | 24 | 28 | 19 | 29 |
| Cheap looking | 12 | 32 s | 4 | 52 | 9 | 31 s | 9 | 51 |
| Ordinary looking | 9 | 53 s | 20 | 18 | 11 | 43 s | 21 | 25 |
| Old-fashioned | 11 | 56 s | 10 | 23 | 12 | 47 s | 18 | 23 |
| Unattractive | 10 | 27 s | 8 | 55 | 9 | 30 s | 10 | 51 |
| Boring/dull | 4 | 43 s | 15 | 38 | 5 | 42 s | 14 | 39 |

s = Significantly higher than New/Current at the 95% confidence level.

2886999702

EVALUATION OF PARLIAMENT PACKS ON VARIOUS DIMENSIONS

| N = | 35 - 64 | | | | | | | |
|---------------------|--------------------|--------------|------|---------|---------------------|--------------|------|---------|
| | PARLIAMENT SMOKERS | | | | COMPETITIVE SMOKERS | | | |
| | New Pack | Current Pack | Both | Neither | New Pack | Current Pack | Both | Neither |
| | % | % | % | % | % | % | % | % |
| | 115 | | | | 113 | | | |
| Eye-catching | 71 s | 14 | 13 | 2 | 68 s | 13 | 12 | 7 |
| Modern | 65 s | 9 | 13 | 13 | 51 s | 7 | 13 | 11 |
| Classy looking | 59 s | 22 | | 2 | 52 s | | 17 | 7 |
| Stylish | 57 s | | | 4 | 56 s | 9 | 22 | 13 |
| Trendy | 52 s | 13 | 17 | 18 | 47 s | | 12 | 34 |
| High quality | 46 s | 13 | 34 | 7 | 50 s | 9 | 31 | 10 |
| Unique | 49 s | 12 | 14 | 25 | 45 s | 10 | 14 | 31 |
| Elegant | 44 s | 16 | 18 | 22 | 49 s | 9 | 12 | 30 |
| Fits my personality | 46 s | 21 | 25 | 8 | 47 s | 14 | 13 | 26 |
| Innovative | 46 s | 13 | 14 | 27 | 41 s | 11 | 14 | 34 |
| Contemporary | 49 s | 18 | 22 | 11 | 34 s | 18 | 23 | 25 |
| Expensive | 41 s | 13 | 14 | 32 | 42 s | 4 | 24 | 30 |
| For young adults | 32 s | 4 | 29 | 35 | 27 s | 7 | 27 | 39 |
| Established | 29 | 27 | 38 | 6 | 39 s | 17 | 30 | 14 |
| Classic | 31 | 31 | 28 | 10 | 41 s | 17 | 26 | 16 |
| Feminine | 27 | 19 | 14 | 40 | 23 s | 10 | 24 | 43 |
| Traditional | 23 | 43 s | 22 | 12 | 22 | 40 s | 18 | 20 |
| Masculine | 20 | 19 | 11 | 50 | 14 | 22 | 18 | 46 |
| Cheap looking | 12 | 26 s | 4 | 58 | 6 | 31 s | 6 | 57 |
| Ordinary looking | 14 | 46 s | 10 | 30 | 4 | 56 s | 16 | 24 |
| Old-fashioned | 8 | 42 s | 9 | 41 | 4 | 46 s | 8 | 42 |
| Unattractive | 8 | 25 s | 6 | 61 | 8 | 32 s | 5 | 55 |
| Boring/dull | 4 | 39 s | 6 | 51 | 5 | 33 s | 11 | 51 |

s = Significantly higher than New/Current at the 95% confidence level.

8886999702

EVALUATION OF CIGARETTES IN PARLIAMENT PACKS

| | TOTAL | | | | | | | |
|------------|--------------------|-----------------|------|---------|---------------------|-----------------|------|---------|
| | PARLIAMENT SMOKERS | | | | COMPETITIVE SMOKERS | | | |
| | New Pack | Current Pack | Both | Neither | New Pack | Current Pack | Both | Neither |
| N = | 226 | | | | 231 | | | |
| | % | % | % | % | % | % | % | % |
| Light | 30 s | 12 | 55 | 3 | 34 s | 8 | 53 | 5 |
| Flavorful | 28 s | 13 | 49 | 10 | 35 s | 10 | 41 | 14 |
| Satisfying | 28 s | 12 | 56 | 4 | 34 s | 9 | 43 | 14 |
| Smooth | 26 s | 16 | 53 | 5 | 40 s | 8 | 41 | 11 |
| Strong | 8 | 25 s | 12 | 55 | 15 | 24 s | 13 | 48 |

s = Significantly higher than New/Current at the 95% confidence level.

6886999702

EVALUATION OF CIGARETTES IN PARLIAMENT PACKS

| | | MALE | | | | | | | |
|------------|--|--------------------|-----------------|------|---------|---------------------|-----------------|------|---------|
| | | PARLIAMENT SMOKERS | | | | COMPETITIVE SMOKERS | | | |
| | | New Pack | Current Pack | Both | Neither | New Pack | Current Pack | Both | Neither |
| N = | | 100 | | | | 100 | | | |
| | | % | % | % | % | % | % | % | % |
| Light | | 33 s | 13 | 49 | 5 | 39 s | 8 | 48 | 5 |
| Flavorful | | 33 s | 12 | 43 | 12 | 34 s | 13 | 40 | 13 |
| Satisfying | | 32 s | 9 | 52 | 7 | 35 s | 11 | 37 | 17 |
| Smooth | | 29 s | 12 | 50 | 9 | 39 s | 10 | 39 | 12 |
| Strong | | 11 | 22 s | 14 | 53 | 16 | 24 | 14 | 46 |

| | | FEMALE | | | | | | | |
|------------|--|--------------------|-----------------|------|---------|---------------------|-----------------|------|---------|
| | | PARLIAMENT SMOKERS | | | | COMPETITIVE SMOKERS | | | |
| | | New Pack | Current Pack | Both | Neither | New Pack | Current Pack | Both | Neither |
| N = | | 126 | | | | 131 | | | |
| | | % | % | % | % | % | % | % | % |
| Light | | 27 s | 12 | 59 | 2 | 29 s | 8 | 58 | 5 |
| Flavorful | | 25 s | 13 | 53 | 9 | 36 s | 8 | 42 | 14 |
| Satisfying | | 26 s | 14 | 58 | 2 | 33 s | 8 | 49 | 10 |
| Smooth | | 25 | 18 | 55 | 2 | 41 s | 6 | 44 | 9 |
| Strong | | 7 | 26 s | 11 | 56 | 15 | 23 | 11 | 51 |

s = Significantly higher than New/Current at the 95% confidence level.

0786999702

EVALUATION OF CIGARETTES IN PARLIAMENT PACKS

| | | 18 - 34 | | | | | | | |
|------------|--|--------------------|--------------|------|---------|---------------------|--------------|------|---------|
| | | PARLIAMENT SMOKERS | | | | COMPETITIVE SMOKERS | | | |
| N = | | New Pack | Current Pack | Both | Neither | New Pack | Current Pack | Both | Neither |
| | | 111 | | | | 118 | | | |
| | | % | % | % | % | % | % | % | % |
| Light | | 35 s | 13 | 49 | 3 | 41 s | 8 | 47 | 4 |
| Flavorful | | 31 s | 13 | 41 | 15 | 37 s | 11 | 42 | 10 |
| Satisfying | | 30 s | 11 | 52 | 7 | 36 s | 10 | 43 | 11 |
| Smooth | | 30 s | 15 | 48 | 7 | 43 s | 7 | 41 | 9 |
| Strong | | 11 | 27 s | 15 | 47 | 14 | 31 s | 14 | 41 |

| | | 35 - 64 | | | | | | | |
|------------|--|--------------------|--------------|------|---------|---------------------|--------------|------|---------|
| | | PARLIAMENT SMOKERS | | | | COMPETITIVE SMOKERS | | | |
| N = | | New Pack | Current Pack | Both | Neither | New Pack | Current Pack | Both | Neither |
| | | 115 | | | | 113 | | | |
| | | % | % | % | % | % | % | % | % |
| Light | | 25 s | 12 | 60 | 3 | 26 s | 7 | 60 | 7 |
| Flavorful | | 26 s | 12 | 56 | 6 | 32 s | 10 | 40 | 18 |
| Satisfying | | 27 s | 12 | 59 | 2 | 32 s | 8 | 42 | 18 |
| Smooth | | 24 | 16 | 57 | 3 | 36 s | 9 | 41 | 14 |
| Strong | | 6 | 23 s | 10 | 61 | 18 | 15 | 11 | 56 |

s = Significantly higher than New/Current at the 95% confidence level.

1786965702